

THE HIGH COURT
Record No. 2020 No. 286 COS
COMMERCIAL

IN THE MATTER OF PIMCO ETFs PLC
(FORMERLY KNOWN AS PIMCO FIXED INCOME SOURCE ETFs PLC)

AND

IN THE MATTER OF SECTION 453 OF THE COMPANIES ACT 2014

AND

AN APPLICATION BY PIMCO ETFs PLC
(FORMERLY KNOWN AS PIMCO FIXED INCOME SOURCE ETFs PLC)

NOTICE is hereby given that:

On 7 September 2020, the shareholders of the sub-funds of PIMCO ETFs plc (the "**Company**") (with the exception of PIMCO US Low Duration Corporate Bond UCITS ETF) (the "**Scheme Funds**") resolved to centralise the settlement of trading in participating shares of all Scheme Funds in an International Central Securities Depository structure (the "**ICSD Model**") pursuant to a scheme of arrangement (the "**Scheme**") under Chapter 1 of Part 9 of the Companies Act 2014 (the "**Act**").

Following the passing of the necessary shareholder resolutions approving the Scheme, the High Court of Ireland (the "**High Court**") has directed that an application by the Company (the "**Application**") for an order pursuant to section 453(2)(c) of the Act sanctioning the Scheme shall be heard by the High Court at 10am (Irish Standard Time) on Friday, 16 October 2020 at the Four Courts, Inns Quay, Dublin 7, Ireland.

The High Court has further directed that any interested party who wishes to appear at the Application to support or oppose the making of any order give notice to Dillon Eustace, the solicitors for the Company, by no later than 5.30 pm on Tuesday, 13 October 2020, and that any affidavit in support of any such appearance be filed with the Central Office of the High Court and served on Dillon Eustace by no later than 5.30 pm on Tuesday, 13 October 2020.

Dated 2 October 2020.

DILLON EUSTACE,
Solicitors for the Company,
33 Sir John Rogerson's Quay,
Dublin 2.

NOTE: Notice to Dillon Eustace should be in writing (quoting the reference: PBR/AQ/PIM05/06) by letter addressed to 33 Sir John Rogerson's Quay, Dublin 2, or by email at Peter.Bredin@dilloneustace.ie. Any communication or document made or delivered to Dillon Eustace will be effective only when actually received and then only if it is expressly marked with the reference: PBR/AQ/PIM05/06.

This notice is placed at the Order of the High Court of Ireland dated 29 September 2020.